

DISABILITY RESOURCE SERIES

## **Special Needs Trusts**

Date: Wednesday, November 20th Time: 6:00-7:30 PM

Location: Opportunity Enterprises, 2801 Evans Ave, Valparaiso Please enter through door 2 (north side of building)!

RSVP: Please RSVP to Amy Wulf at amy.wulf@oppent.org or (219) 464-9621 ext. 333

Speaker: Attorney Connie Bauswell, CELA\*

## Heard about Special Needs Trusts but don't know if they are right for you?

Join us for a FREE workshop hosted by Centier Bank\*\* and Attorney Connie Bauswell, CELA\*, where we'll be discussing Special Needs Trusts and how they can benefit individuals with disabilities.

## Do you have questions? We have answers!

- Who needs a Special Needs Trust?
- Does the type of trust matter?
- Who should serve as a trustee?
- What are the basics of Public Benefits?





For more information, contact Amy Wulf at (219) 464-9621, ext. 333 or by email at amy.wulf@oppent.org. If you are unable to attend and are interested in receiving the handouts from the presentation, please visit www.oppent.org/drs after the event.

<sup>\*</sup>Certified as an Elder Law Attorney by the National Elder Law Foundation

<sup>\*\*</sup>Securities and Insurance Products are: Not FDIC insured. May lose value. No bank guarantees. Not a deposit. Not insured by any federal or state government agency.